

## Technical Analyzer

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## Intraday

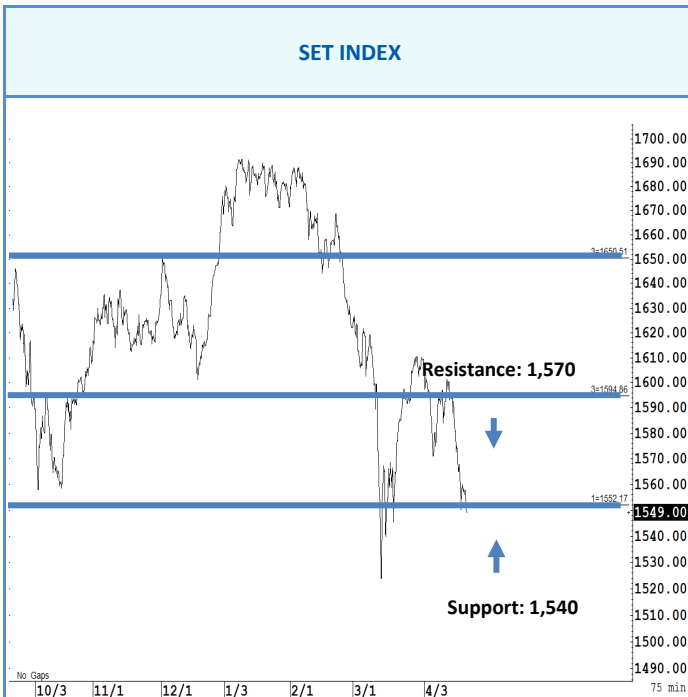
### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนลบ เนื่องจากขาดปัจจัยหนุน และอยู่ในช่วงรอดูผลประกอบการบริษัทเทคโนโลยีของสหรัฐฯ และกังวลธนาคารกลางสหรัฐฯ (เฟด) ธนาคารกลางยุโรป (อีซีบี) และธนาคารกลางอังกฤษ (บีไออี) จะปรับขึ้นอัตราดอกเบี้ยอีก 0.25% ในการประชุมเดือนพ.ค. นี้ ผลสำรวจของสำนักข่าวรอยเตอร์คาดการณ์ว่าอีซีบีจะปรับขึ้นอัตราดอกเบี้ยขึ้นไปแตะระดับ 3.50-3.75% จากปัจจุบันที่ระดับ 3.0%

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในแดนลบ จากแรงขายหุ้นกลุ่ม JMART, SINGER ทางด้านสำนักงานเศรษฐกิจการคลัง (สศค.) ปรับลดคาดการณ์อัตราขยายตัวของไทยปีนี้เหลือขยายตัว 3.6% จากเดิมที่คาด 3.8% รับผลจากการส่งออกที่คาดว่าจะหดตัว 0.5% จากความเสี่ยงเศรษฐกิจและการค้าโลก แต่เศรษฐกิจไทยยังได้แรงหนุนจากการบริโภคที่ปรับตัวดีขึ้น คาดว่าการบริโภคภาคเอกชนจะขยายตัว 4.1% และการท่องเที่ยวที่คาดว่าจะมีนักท่องเที่ยวต่างชาติเข้าประเทศจำนวน 29.5 ล้านคน มีรายได้จากการท่องเที่ยวจำนวน 1.3 ล้านล้านบาท แต่อย่างไรก็ตามยังต้องติดตามปัจจัยที่ส่งผลกระทบต่อเศรษฐกิจไทย เช่น ความไม่แน่นอนของเศรษฐกิจโลก ความผันผวนของตลาดเงิน และการดำเนินนโยบายการเงินที่เข้มงวดของประเทศคู่ค้าหลักและปัญหาสถาบันการเงินในต่างประเทศ

### การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว ลั้น ๆ ตีกลับไม่ข้ามแนว ๆ 1,555 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว หุ่นแนะนำซื้อ CPALL, PTTEP



### การวิเคราะห์ทางเทคนิค

ลั้น ๆ ตีกลับไม่ข้ามแนว ๆ 941 จุด ยังคาดว่าจะอ่อนตัวกลับลงมาแนว ๆ 931-927 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 941-931 จุด รับรู้กำไร



## RHB Guide to Investment Ratings

- Buy:** Share price may exceed 10% over the next 12 months
- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
- Take Profit:** Target price has been attained. Look to accumulate at lower levels
- Sell:** Share price may fall by more than 10% over the next 12 months
- Not Rated:** Stock is not within regular research coverage

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